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DONPON PRECISION

**DONPON  
PRECISION**

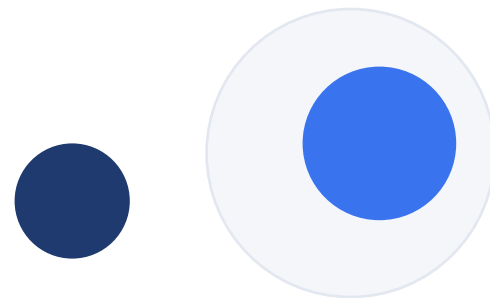
*Since 1995*

TAIWAN | 8 April 2026

# Investor Relations

2025 Annual Financial Report

Yearly Financial Results



# Safe Harbor And Disclaimer

DONPON Precision Optoelectronics's presentation contains forward-looking statements that involve significant risks and uncertainties. Forward-looking statements are generally related to future events or future financial or operating performance. In this case, you can identify forward-looking statements because they contain words such as 'may,' 'will,' 'should,' 'expect,' 'plan,' 'forecast,' 'could,' 'intend,' 'target,' 'project,' 'estimate,' 'believe,' 'predict,' 'potential,' or 'continue,' or these words or other similar terms or their opposites or negative connotations, covering our expectations, strategies, plans, or intentions.

Risks and uncertainties caused by some important factors may cause actual results to differ materially from what is contained in the forward-looking statements. These factors include, but are not limited to: the highly competitive environment of DONPON Precision Optoelectronics, the cyclical nature of DONPON Precision Optoelectronics's business, the ability to develop new products, and the successful execution of new business development, among others.

All forward-looking statements in this presentation are based on information currently available. DONPON Precision Optoelectronics assumes no obligation to update these forward-looking statements or to update future events. Similarly, DONPON Precision Optoelectronics assumes no obligation to update the reasons why actual results may differ materially from what is expected in the forward-looking statements, even if DONPON Precision Optoelectronics obtains new information in the future.

# Meeting Agenda

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## Company Overview

Company Profile

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## Q&A Session

Q&A

# Company Overview — 2025 Annual Snapshot

## Precision Plastic Molds and Automotive Electronics One-Stop Manufacturer

EST. 1995 | DONPON PRECISION

**902 M**

Registered Capital

**1,290+**

Global Employees

**7 Factories**

Production Bases

**2.326 B**

2025 YTD Revenue

Specializing in plastic mold development, injection molding, painting & printing, optical lens, and metal parts manufacturing. In 2023, Meilun Group made a private equity investment, deepening vertical integration and expanding into new medical fields.

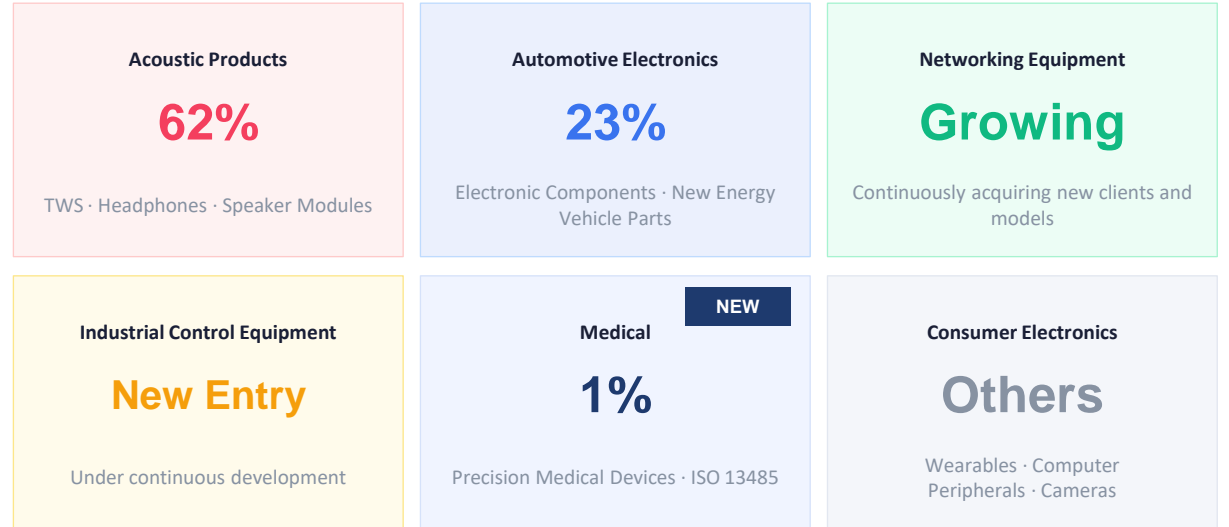
### GLOBAL FOOTPRINT

- Taiwan — Taoyuan HQ · Yuchuang Precision
- China — Dongguan · Jiangsu · Nanjing
- Southeast Asia — Thailand · Vietnam

### Integrated Process Capabilities



### Application Areas | 2025Y Revenue Share



# Financial Overview

YTD  
Revenue

**2.326 B**

▲ YoY +18.2%

2025 Gross  
Margin

**30.2 %**

▼ YoY -2.7ppt

2025 Operating  
Income

**337 M**

▲ YoY +27.5%

2025 Net Profit

**221 M**

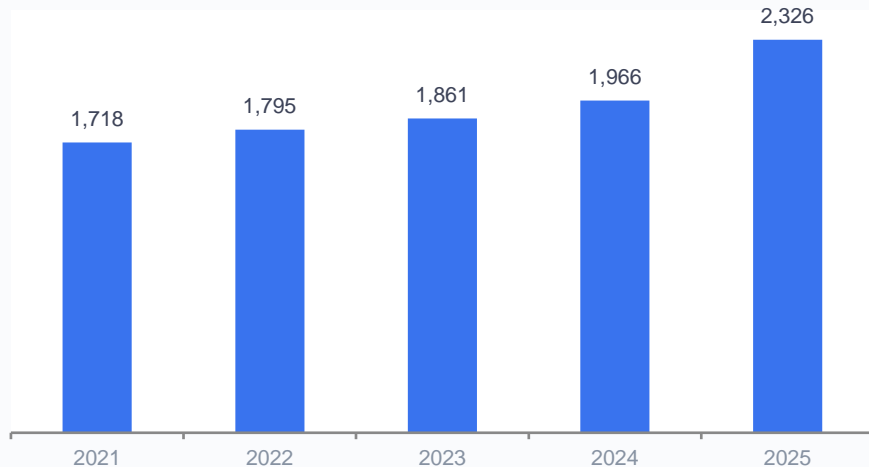
▼ YoY -12.0%

YTD EPS

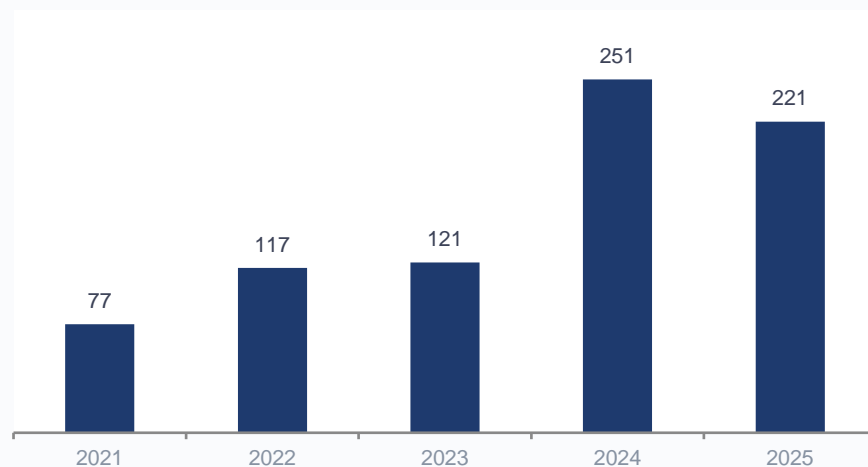
**2.02 NTD**

YoY -%

Annual Revenue Trend (NTD Million)



Annual Net Profit (NTD Million)



# Financial Overview — Product Mix

2024 Revenue

NT\$ 1,967 M

2025 Revenue

NT\$ 2,326 M

YoY Growth

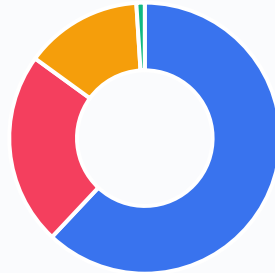
+18.3%

2024 Revenue Share



- Acoustic Products
- Automotive Products
- Networking/Industrial/Others

2025 Revenue Share



- Acoustic Products
- Automotive Products
- Networking/Industrial/Others
- Medical

YoY by Product Line

Acoustic

62% → 62%

Flat

Automotive

26% → 23%

-3pp

Networking/Industrial

12% → 14%

+2pp

Medical

0% → 1%

NEW

## Acoustic

TWS and headphone sales exceeded expectations

Mitigated decline in headphone segment

## Automotive

EV revolution drives high automotive ratio

Continued high gross margin contribution

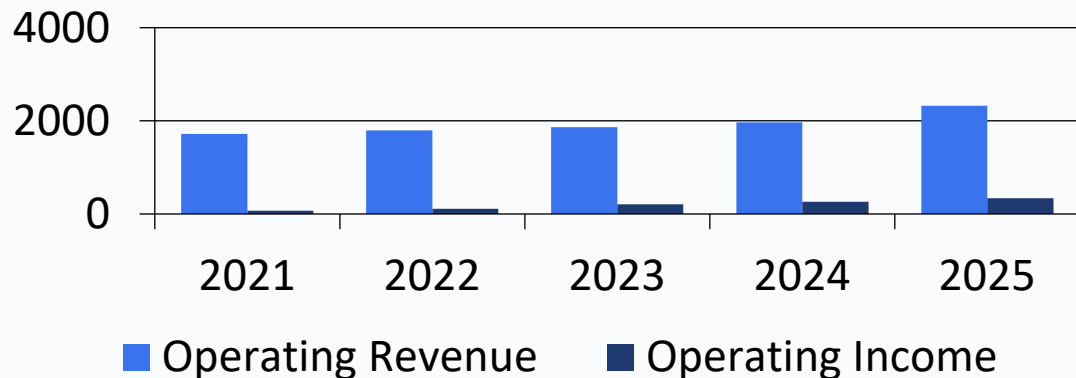
## Networking/Medical

Medical gains are gradually materializing, networking acquired new clients

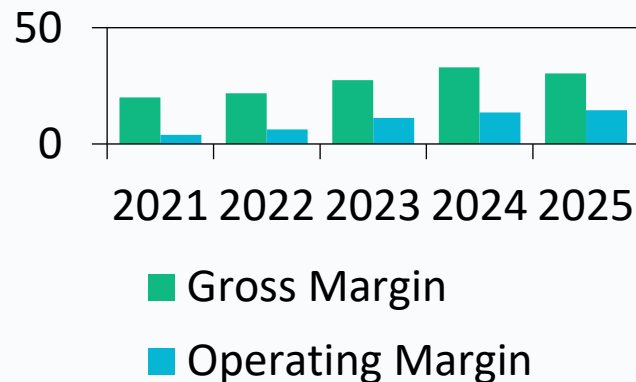
Medical control is under continuous development

# Financial Overview — Income Statement (Historical)

Revenue vs. Operating Income (NTD Million)



Profitability Trend (%)



(NTD Million)	2025	2024	2023	2022	2021
Operating Revenue	2,326	1,967	1,862	1,795	1,718
Gross Profit	704	649	509	391	343
Gross Margin	30.3%	33.0%	27.4%	21.8%	20.0%
Operating Income	337	265	209	114	68
Operating Margin	14.5%	13.5%	11.2%	6.3%	3.9%
Net Profit	221	251	121	117	77
EPS (NTD)	2.02	2.02	1.14	1.17	0.77

# Financial Overview — Financial Ratios & Dividends

ROE

**9.65 %**

2025

▼ YoY -1.7ppt

ROA

**5.54 %**

2025

▼ YoY -1.5ppt

Cash Dividend Per Share

**- NTD**

2025

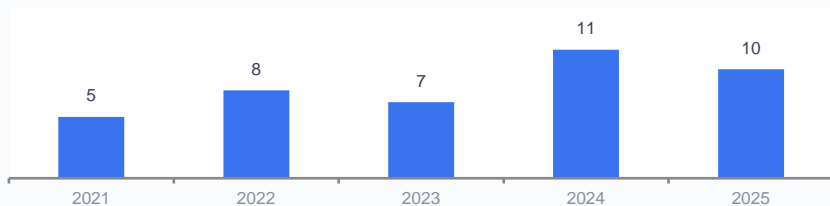
Dividend Payout Ratio

**- %**

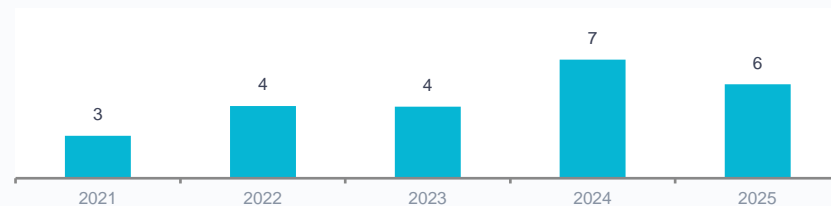
2025

▼ YoY -88ppt

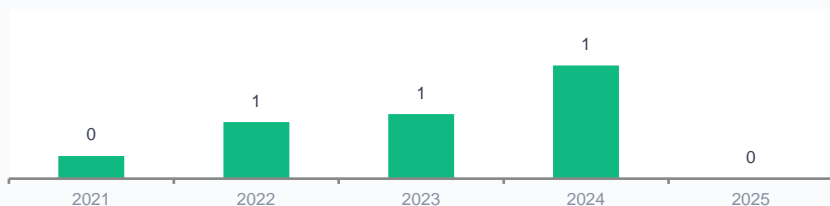
ROE Trend (%)



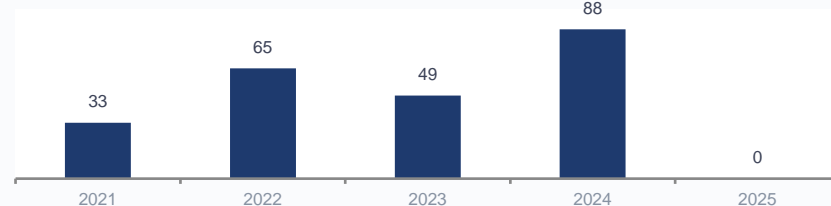
ROA Trend (%)



Cash Dividend Per Share (NTD)



Dividend Payout Ratio (%)



# Financial Overview — Balance Sheet

Total Assets

**4.766 B**

2025

Shareholders' Equity

**2.209 B**

2025

Cash Position

**1.136 B**

2025

Net Debt/Equity Ratio

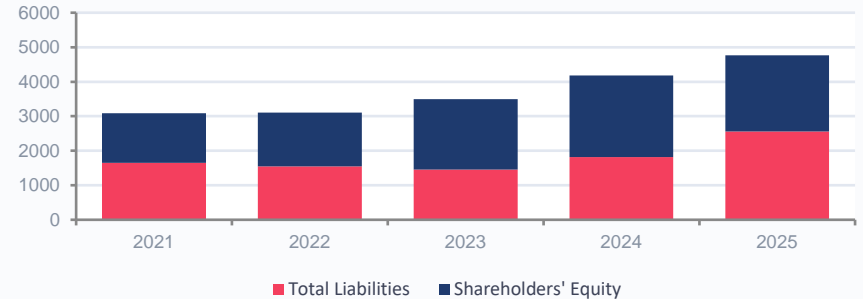
**21%**

2025

Asset Composition Trend (NTD Million)



Liabilities vs. Shareholders' Equity (NTD Million)



Days Sales Outstanding

**156 Days**

Days Payable Outstanding

**78 Days**

Days Inventory Outstanding

**57 Days**

Cash Conversion Cycle

**135 Days**

# Financial Overview — Cash Flow Statement

Cash Flow from Operations

## 108 M

YTD 2025

Cash Flow from Investing

## -408 M

YTD 2025

Ending Cash Balance

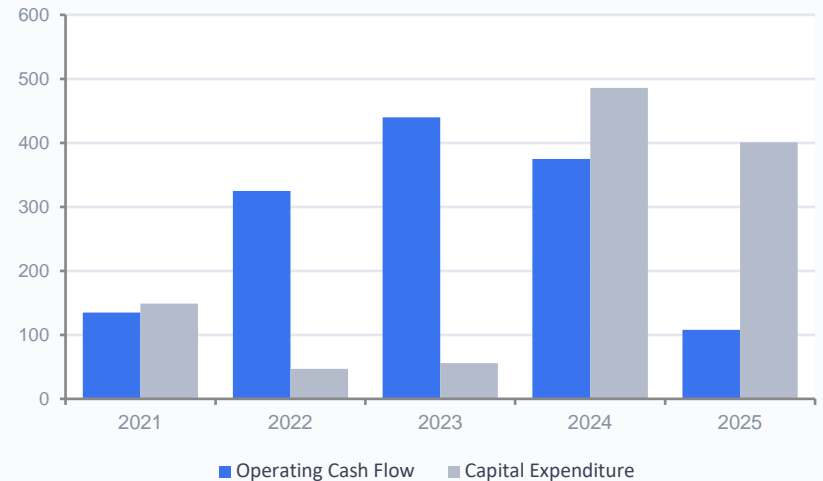
## 1.136 B

2025

### Three Major Cash Flow Trends (NTD Million)



### Operating Cash Flow vs Capital Expenditure



★ 2026.01.01 MILESTONE

From Major Plastic Injection Manufacturer to

# Global High-End Manufacturing Platform

Official Acquisition of Bi-Link Group | Chicago, USA | Established 1961

Global Employees

1,290 → 2,300+

Production Sites

7 → 11

Industry Coverage

3 → 6

Customer Tier

Supply Chain →  
Tier-1

# Operational Overview — Bi-Link Group Introduction

EST.

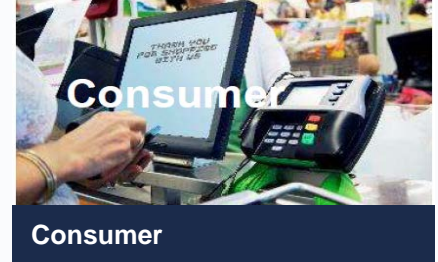
**1961**

Established in Chicago, Illinois,  
USA

GLOBAL

**900+**

Global employees across North  
America and Asia



CLIENTS

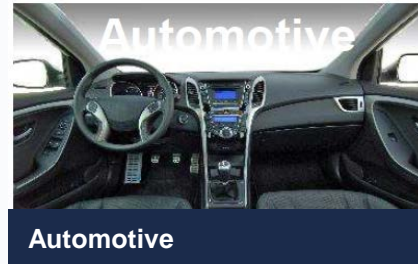
**Fortune 500**

Automotive · Medical · Consumer · Wir  
eless Industries

CAPABILITY

**100%**

In-house mold and fixture design  
and manufacturing



★ Possesses Fortune 500 client base · Dual-axis R&D in North America + Asia · 100% in-house mold/fixture capability · Brings precision metal processing and Americas manufacturing sites to DONPON

# Operational Overview — Bi-Link Customer and Product Ratio

2025 ANNUAL REVENUE

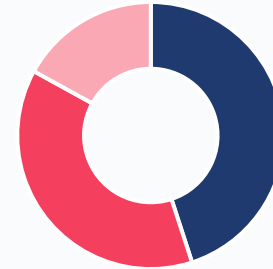
# US\$53.86 M

All Tier-1 International Brand Clients



Fortune 500 International Client Representatives

2025 Revenue Distribution



- Automotive Products 45%
- Networking/Commercial 38%
- Medical 17%

#### Automotive 45%

Delphi · Kiekert · Autoliv · Valeo · Veoneer · Harman

#### Networking/Commercial 38%

Cisco · Intel · Telit · Sierra · Ingenico · Motorola

#### Medical 17%

Beckman Coulter · Dexcom · Fisher · Flex Medical

# Operational Overview — Acquisition Synergies | 1 + 1 > 2

## DONPON GROUP

EST. 1995 · Taiwan

- Precision plastic mold and injection molding
- Acoustics, automotive lenses, sensors
- Primarily Asia: Taiwan, China, Thailand, Vietnam
- Primarily consumer electronics, automotive electronics
- 1,290 employees · 7 factories



## Bi-Link GROUP

EST. 1961 · Chicago, USA

- Precision metal processing and stamping technology
- 100% in-house mold/fixture design and manufacturing
- Dual-axis layout in North America + Asia
- Tier-1 Automotive, Networking, Medical clients
- 900+ employees · Fortune 500 clients



One-stop  
High-End  
Manufacturing  
Platform

&

Full Spectrum  
From Components to  
Finished Products

### ★ SYNERGY OUTCOMES

2,300+

Global Employees

11

Production Sites

6

Industry Coverage

Plastic +  
Metal

Integrated One-Stop

# Operational Overview — Acquisition Synergies | Transformation and Upgrade

From Major Plastic Component Mold Manufacturer › Global High-End Manufacturing Platform

## BEFORE | Plastic Component Supplier

01

### Industry Positioning

Primarily consumer electronics components

02

### Process Capability

Relatively concentrated plastic injection molding process

03

### Geographic Layout

**Asia-centric production base**

04

### Employee Scale

**1,290 people**

05

### Number of Factories

**7 factories**



## AFTER | Global High-End Manufacturing Platform

01

### Industry Positioning

**Automotive · Medical · Industrial Control High Added Value**

02

### Process Capability

**Plastic + Metal One-Stop Precision Integration**

03

### Geographic Layout

**Dual-axis Asia + Americas · Mitigates geopolitical risk**

04

### Employee Scale

**2,300+ people**

05

### Number of Factories

**11 factories (+4 across 6 countries)**

# Operational Overview — Global Production Bases

## 11 Production Bases | 6 Countries

### TW Taiwan

Taoyuan HQ · Yuchuang Precision

2 sites (Original DONPON)

### CN China

Dongguan · Jiangsu · Nanjing · Shanghai · Nan  
ning

5 factories (Original  
DONPON + Bi-Link)

### TH Thailand

Chonburi

1 factory (Original DONPON)

### VN Vietnam

Binh Duong · Long An

2 factories (Original DONPON +  
Bi-Link)

### US United States

NEW

Illinois · Chicago HQ

1 factory (★ Brought by Bi-  
Link)

### MX Mexico

NEW

Juarez

1 factory (★ Brought by Bi-  
Link)

# Operational Overview — Post-Acquisition Production Equipment Capability

★ New Capabilities Added Post-Bi-Link Acquisition

## Mold Design

**40+ sets/month**

3D/CAD · MES System

## Machining

**110+ units**

CNC · Wire EDM · Electrical Discharge Machining

## Injection Molding

**310+ units**

60~750T Single/Double Shot · 5-axis

## Metal Stamping

★ NEW

**100+ units**

30~600T · High-speed/Servo

## Surface Treatment

**80+ units**

Triple coating, triple baking · Complete printing line

## Automated Production Lines

**9 lines**

Continuous optimization of modularization

## Quality Inspection

**40+ types**

Color difference · Gloss · XRF

## Independent Machining Stations

**170+ types**

## Assembly & Packaging

**9 assembly lines**

Modular production lines

# Future Outlook — Expanding into AI Servers | Legrand

## LEGRAND (#LR - France)

Founded in 1865 · Headquarters in Limoges

World's largest manufacturer of socket power outlets and switches

Annual Revenue

€9.48 B

Net Profit

€1.25 B

EPS

€4.75

Market Share

18 %

## ★ 2026 Order Visibility

### AI Data Center Power Distribution Systems

*Track Busway & Overhead Power Distribution*

Potential Order Total Value

€4.4 B

✓ Secured

5 product groups

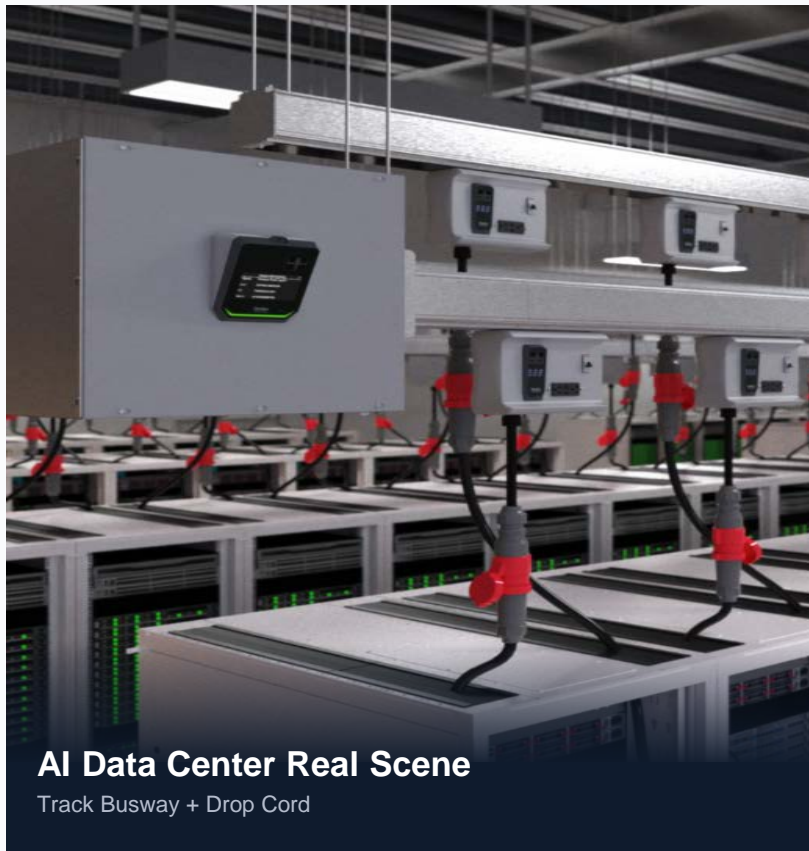
2026 Fiscal Year

○ Under Development

3 product groups

Continuous Progress

# Future Outlook — Legrand Product Introduction | AI Data Center Power Distribution Market Share #1 (18%)



## AI Data Center Real Scene

Track Busway + Drop Cord

### AI Power Distribution System

- Global production demand \$16 billion

#### Track Busway

✓ Confirmed

Legrand Starline · Ready for production and shipment

##### Paddle Connector Box

- Initial batch of high-end terminals self-produced & assembled by BL
- Wire harnesses & injection molded parts self-produced in the second phase



#### Overhead PDU

○ Under Tracking

Legrand Starline · Quoted, under review

##### Drop Cord

- Price review in progress, initial capacity to be undertaken by BL (50%)
- 2026 continuous tracking, incorporating into overall Legrand order visibility



★ Legrand (subsidiary brand Starline) is the global market share leader (18%) for AI data center Track Busway and Overhead PDU · post-acquisition Bi-Link enters this supply chain

# Future Outlook — 2026 Revenue Composition Transformation

## Revenue Scale

2,326 → 4,000+up

NT\$ M

## Product Line

5 → 6

New AI Servers

## Acoustic Dependence

62% → 29%

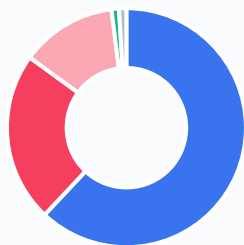
-33pp

## High Value-Added Ratio

24% → 49%

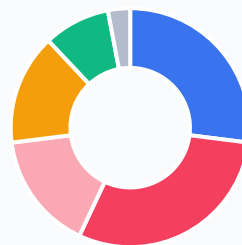
+25pp

### 2025 Revenue Composition



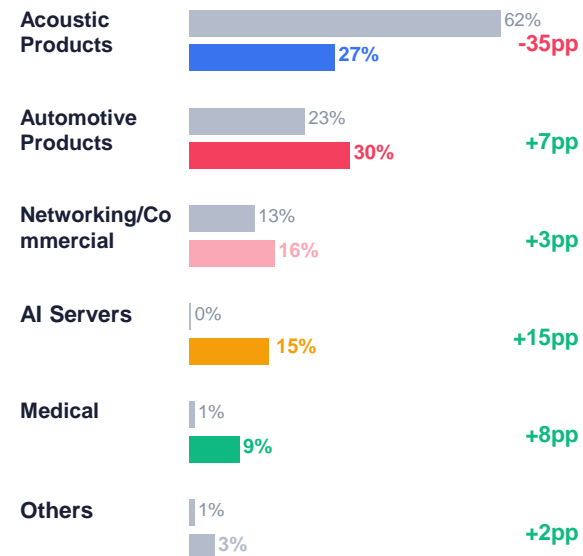
■ Acoustic Products ■ Automotive Products  
■ Networking/Commercial ■ Medical  
■ Others

### 2026F Revenue Composition



■ Acoustic Products ■ Automotive Products  
■ Networking/Commercial ■ AI Servers  
■ Medical ■ Others

### Product Lines 2025 → 2026F



## ★ Industry Structure Reshaping

From 'Acoustic-led' to 'Automotive + Medical + AI Servers' three-engine model · Reduce single industry risk · Enhance long-term profitability

# Future Outlook — Dongpu Precision Overview

## Established in 1995, long-term strategy is

In its early stages, it collaborated with Japanese clients, cultivating core precision mold technology capabilities. Subsequently, it assembled an automotive electrical component team, extending OEM services to integrated products with modularization, and accelerating the development of niche industry clients.

## Global Employees & Strategic Partners

Over 2300 global employees, long-term promotion of industry-academia cooperation. In 2023, the Merry Electronics Group participated in a private placement (paid-in capital 11.52%). Post-placement, their shareholding is approximately 16.2%, deepening vertical integration of the industrial chain.

## Flexible Production Locations and Intelligence

Manufacturing bases have been established in major Asian regions including Taiwan, China, Thailand, and Vietnam. Through acquisitions, production lines in Mexico and North America were obtained. Intelligent production planning and automated equipment introduction in each plant optimize modular production efficiency and yield.



## Continuous Optimization of Financial Performance

In fiscal year 2025, revenue grew by 18.2%, with gross profit and operating net profit reaching new highs in recent years. Earnings per share were NT\$24.49, ROA 5.54%, and ROE 9.65%.

## Corporate Governance & Sustainable Investment

Strengthening the operation of the Board of Directors and functional committees. Construction of green energy facilities at plant sites, wastewater treatment, and exhaust gas purification facilities, along with the establishment and execution of a carbon footprint assessment schedule.

## Deepening Medical Focus & Expanding into New AI Fields

Leveraging precision mold and medical device ISO 13485 certification advantages, actively developing medical-related components and modules. Following the acquisition, the Bi-link business unit expanded into new AI product fields, which were recently realized this year.



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# Questions & Feedback

Thank you for listening, questions and discussions are welcome

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